Bharat Bijlee

Bharat Bijlee Limited
CIN NO. L31300MH1946PLC005017
Registered Office : Electric Mansion, 6th Floor, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025
Phone No. 022-46141414 Fax No. 022-24370624 email: bblcorporate@bharatbijlee.com website: www.bharatbijlee.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

(₹ in crores)

	Particulars	Quarter Ended			Year Ended
		30.06.2026 (Unaudited)	31.03.2026 (Refer Note 4)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
1	**Income**				
	a) Revenue from operations	547.17	767.09	464.90	2,273.80
	b) Other income	10.89	9.85	10.28	41.07
	Total Income	**558.06**	**776.94**	**475.18**	**2,314.87**
2	**Expenses**				
	a) Cost of materials consumed	545.15	586.34	383.59	1,837.54
	b) Purchases of stock-in-trade	5.64	8.02	7.48	30.34
	c) Change in inventories of finished goods, stock-in-trade and work-in-progress	(135.81)	10.65	(46.02)	(137.87)
	d) Employee benefits expense	60.99	60.43	53.00	226.10
	e) Finance costs	7.80	6.36	2.03	17.17
	f) Depreciation and amortisation expense	5.82	6.22	4.86	21.71
	g) Other expenses	42.38	46.44	33.21	159.71
	Total Expenses	**531.97**	**724.46**	**438.15**	**2,154.70**
3	**Profit before tax (1-2)**	**26.09**	**52.48**	**37.03**	**160.17**
4	Tax expense				
	Current tax	6.23	13.88	9.18	41.00
	Deferred tax charge/(credit)	0.23	(0.70)	(0.03)	(0.92)
	Total Tax Expense	**6.46**	**13.18**	**9.15**	**40.08**
5	**Profit for the period/year (3-4)**	**19.63**	**39.30**	**27.88**	**120.09**
6	**Other Comprehensive Income**				
	Items that will not be reclassified to profit or loss				
	i) Remeasurement of defined benefit plan	(0.28)	0.18	-	(1.12)
	ii) Fair value of equity instruments through other comprehensive Income	395.62	(74.13)	220.59	13.17
	Income tax relating to above items				
	i) Remeasurement of defined benefit plan	0.07	(0.05)	-	0.28
	ii) Fair value of equity instruments through other comprehensive income	(55.76)	7.31	(19.11)	(5.29)
	Total Other Comprehensive Income	**339.65**	**(66.69)**	**201.48**	**7.04**
7	**Total Comprehensive Income for the period/year (5+6)**	**359.28**	**(27.39)**	**229.36**	**127.13**
8	Paid-up equity share capital (Face value of ₹ 5/- per share)	5.65	5.65	5.65	5.65
9	Other equity				2,023.08
10	Earnings per equity share (Face value of ₹ 5/- per share) (Basic & Diluted) (₹) (not annualised except for Year ended March)	**17.37**	**34.76**	**24.66**	**106.24**

DELOITTE HASKINS & SELLS LLP
MUMBAI
Chartered Accountants

BHARAT BIJLEE LIMITED
Bharat Bijlee Ltd.
PRABHADEVI, MUMBAI-25.

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SEGMENTWISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE QUARTER ENDED 30TH JUNE, 2026

(₹ in crores)

Particulars	Quarter Ended			Year Ended
	30.06.2026 (Unaudited)	31.03.2026 (Refer Note 4)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
1 Segment Revenue				
a) Power Systems	274.16	514.49	266.13	1,384.02
b) Industrial Systems	273.01	252.60	198.77	889.78
Revenue from operations	**547.17**	**767.09**	**464.90**	**2,273.80**
2 Segment Results				
Profit before finance costs, unallocable expenses (net) & tax				
a) Power systems	16.86	53.31	35.57	165.68
b) Industrial systems	29.34	19.12	14.84	58.78
Total	**46.20**	**72.43**	**50.41**	**224.46**
Less:				
i. Finance costs	7.26	6.25	1.89	16.65
ii. Unallocable expenses net of un-allocable income	12.85	13.70	11.49	47.64
Profit before tax	**26.09**	**52.48**	**37.03**	**160.17**
3 Segment Assets				
a) Power systems	846.51	842.91	572.10	842.91
b) Industrial systems	470.60	446.64	348.13	446.64
c) Unallocable assets	2,251.68	1,822.27	2,021.40	1,822.27
Total Assets	**3,568.79**	**3,111.82**	**2,941.63**	**3,111.82**
4 Segment Liabilities				
a) Power systems	524.65	481.11	342.21	481.11
b) Industrial systems	140.56	118.09	107.43	118.09
c) Unallocable liabilities	515.57	483.89	321.47	483.89
Total Liabilities	**1,180.78**	**1,083.09**	**771.11**	**1,083.09**

Segments are identified as under:
Power Systems = Transformers, Turnkey Projects for electrical sub stations and Maintenance Products
Industrial Systems = Electric Motors, Drives & Automation systems and Magnet Technology Machines

DELOITTE HASKINS & SELLS LLP MUMBAI Chartered Accountants

BHARAT BIJLEE LIMITED PRABHADEVI, MUMBAI-25. Bharat Bijlee Ltd.

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1 The financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 4th August, 2026. The Statutory Auditors have carried out Limited Review of the above financial results for the quarter ended 30th June, 2026.

2 The above financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time.

3 The Company has no Subsidiary, Associate or Joint Venture Company(ies), as on 30th June, 2026.

4 The figures of the quarter ended 31st March, 2026 are balancing figures between the audited figures in respect of the full financial year and the unaudited published figures upto the third quarter of the financial year ended 31st March, 2026 which were subjected to Limited Review by Statutory Auditors.

Place: Mumbai
Date: 4th August, 2026

Nikhil J. Danani
Vice Chairman & Managing Director

DELOITTE HASKINS & SELLS LLP
MUMBAI
Chartered Accountants

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INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF
BHARAT BIJLEE LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **BHARAT BIJLEE LIMITED** ("the Company"), for the quarter ended 30th June, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Deloitte Haskins & Sells LLP**
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)

DELOITTE HASKINS & SELLS LLP * MUMBAI *

Psharma

Pallavi Sharma
(Partner)
(Membership No. 113861)
(UDIN: 26113861KHBIDF4448)

Mumbai, 4th August, 2026