

Bharat Bijlee Limited CIN NO. L31300MH1946PLC005017

Registered Office : Electric Mansion, 6th Floor, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 Phone No. 022-46141414 Fax No. 022-24370624 email: bblcorporate@bharatbijlee.com website: www.bharatbijlee.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2025

(₹ in crores)

					(₹ in crores)	
			Quarter Ended Year E			
	Particulars	30.06.2025	31.03.2025	30.06.2024	31.03.2025	
		(Unaudited)	(Refer Note 4)	(Unaudited)	(Audited)	
1	Income					
	Revenue from operations	464.90	619.10	374.76	1.901.69	
	b) Other income	10.28	13.48	9.60	43.46	
	b) Calci modific	10.20	10.10	5.55		
	Total Income	475.18	632.58	384.36	1,945.15	
2	Expenses					
	a) Cost of materials consumed	383.59	388.42	308.09	1,390.01	
	b) Purchases of stock-in-trade	7.48	5.82	10.50	31.42	
	 c) Change in inventories of finished goods, stock-in- trade and work-in-progress 	(46.02)	65.49	(52.55)	(35.61)	
	d) Employee benefits expense	53.00	55.85	46.76	206.16	
	e) Finance costs	2.03	3.75	2.66	12.48	
	f) Depreciation and amortisation expense	4.86	5.02	4.58	19.29	
	g) Other expenses	33.21	40.13	32.51	142.38	
	Total Expenses	438.15	564.48	352.55	1,766.13	
3	Profit before tax (1-2)	37.03	68.10	31.81	179.02	
4	Tax expense					
	Current tax	9.18	17.82	7.74	45.30	
	Deferred tax charge/(credit)	(0.03)	0.08	0.14	0.18	
	(Excess)/short provision for tax for earlier year	-	(0.11)	-	(0.11	
	Total Tax Expense	9.15	17.79	7.88	45.37	
5	Profit for the period/year (3-4)	27.88	50.31	23.93	133.65	
6	Other Comprehensive Income					
	Items that will not be reclassified to profit or loss					
	i) Remeasurement of defined benefit plan	-	(7.72)	-	(7.72	
	 Fair value of equity instruments through other comprehensive Income 	220.59	(264.66)	519.79	13.87	
	Income tax relating to above items					
	i) Remeasurement of defined benefit plan	-	1.94	-	1.94	
	 Fair value of equity instruments through other comprehensive income 	(19.11)	37.85	(60.55)	(26.15	
	Total Other Comprehensive Income	201.48	(232.59)	459.24	(18.06	
7	Total Comprehensive Income for the period/year (5+6)	229.36	(182.28)	483.17	115.59	
8	Paid-up equity share capital	5.65	5.65	5.65	5.65	
	(Face value of ₹ 5/- per share)					
9	Other equity				1,935.51	
10	Earnings per equity share (Face value of ₹ 5/- per share)	04.55		04.47	440.0	
	(Basic & Diluted) (₹) (not annualised except for Year ended March)	24.66	44.51	21.17	118.24	







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SEGMENTWISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE QUARTER ENDED 30TH JUNE, 2025

₹ in crores)

	(₹ in crores)				
	Quarter Ended			Year Ended	
Particulars	30.06.2025	31.03.2025	30.06.2024	31.03.2025	
	(Unaudited)	(Refer Note 4)	(Unaudited)	(Audited)	
Segment Revenue					
a) Power Systems	266.13	406.43	183.54	1,098.89	
b) Industrial Systems	198.77	212.67	191.22	802.80	
Revenue from Operations	464.90	619.10	374.76	1,901.69	
2 Segment Results					
Profit before finance costs, unallocable expenses (net) & tax					
a) Power systems	35.57	67.46	27.15	172.22	
b) Industrial systems	14.84	15.96	18.04	62.90	
Total	50.41	83.42	45.19	235.12	
Less:					
i. Finance costs	1.89	3.61	2.49	11.84	
ii. Unallocable expenses net of un-allocable income	11.49	11.71	10.89	44.26	
Profit before tax	37.03	68.10	31.81	179.02	
3 Segment Assets					
a) Power systems	572.10	467.06	410.41	467.06	
b) Industrial systems	348.13	347.39	350.91	347.39	
c) Unallocable assets	2,021.40	1,807,31	2,271.71	1,807.31	
Total Assets	2,941.63	2,621.76	3,033.03	2,621.76	
4 Segment Liabilities					
a) Power systems	342.21	328.37	261.53	328.37	
b) Industrial systems	107.43	105.04	107.08	105.04	
c) Unallocable liabilities	321.47	247.19	316.12	247.19	
Total Liabilities	771.11	680.60	684.73	680.60	

Segments are identified as under:

Power Systems = Transformers, Turnkey Projects for electrical sub stations and Maintenance Products Industrial Systems = Electric Motors, Drives & Automation systems and Magnet Technology Machines







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- 1 The financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 23rd July, 2025. The Statutory Auditors have carried out Limited Review of the above financial results for the quarter ended 30th June, 2025.
- 2 The above financial results have been prepared in accordance with the Indian Accounting Standard (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time.
- 3 The Company has no Subsidiary, Associate or Joint Venture Company(ies), as on 30th June, 2025.
- 4 The figures of the quarter ended 31st March, 2025 are balancing figures between the audited figures in respect of the full financial year and the unaudited published figures upto the third quarter of the financial year ended 31st March, 2025 which were subjected to Limited Review by Statutory Auditors.

Place: Mumbai Date: 23rd July, 2025 Mikhil J. Danani

Vice Chairman & Managing Director





Deloitte Haskins & Sells LLP

Chartered Accountants

Commerz III, 30th & 31st floors International Business Park Oberoi Garden City Off. Western Express Highway Goregaon (East) Mumbai-400 063 Maharashtra, India

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF BHARAT BIJLEE LIMITED

- 1. We have reviewed the accompanying Statement of Unaudited Financial Results of **BHARAT BIJLEE LIMITED** ("the Company"), for the quarter ended June 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
- 2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
- 4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For DELOITTE HASKINS & SELLS LLP Chartered Accountants (Firm's Registration No. 117366W/W-100018)

> Pallavi Sharma (Partner)

(Membership No. 113861) (UDIN: 25113861BMJICE5513)

Mumbai, July 23, 2025