



Bharat Bijlee Limited

Registered Office : Electric Mansion, 6th Floor, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 31ST DECEMBER, 2012

(Rupees in Lakhs)						
Particulars	Three Months Ended 31.12.2012 (Unaudited)	Three Months Ended 30.09.2012 (Unaudited)	Three Months Ended 31.12.2011 (Unaudited)	Nine Months Ended 31.12.2012 (Unaudited)	Nine Months Ended 31.12.2011 (Unaudited)	Year Ended 31.03.2012 (Audited)
1 Income from Operations						
a) Net Sales from Operations (Net of excise duty)	11040	13377	19634	34748	48958	71051
b) Other Operating Income	184	277	159	546	545	727
Total Income from operations (net)	11224	13654	19793	35294	49503	71778
2 Expenditure						
a) Cost of materials consumed	11031	10184	15490	30304	41635	53454
b) Purchase of traded goods	275	252	525	1121	1188	1511
c) Change in inventories of finished goods , work in progress and stock in trade	(2996)	311	(1184)	(4960)	(5310)	(1010)
d) Employee benefits expense	1807	1659	1833	5321	5317	6968
e) Depreciation and Amortisation	280	266	217	794	618	961
f) Other expenditure	1269	1475	1945	4049	4294	6522
Total Expenditure : (a + b + c + d + e + f)	11666	14147	18826	36629	47742	68406
3 Profit/(Loss) from Operations before Other Income , Finance Costs and Exceptional Items (1-2)	(442)	(493)	967	(1335)	1761	3372
4 Other Income	390	448	600	1216	1398	1960
5 Profit / (Loss) before Finance Costs and Exceptional Items (3+4)	(52)	(45)	1567	(119)	3159	5332
6 Finance Costs	314	294	424	933	955	1337
7 Profit/(Loss) after Finance Costs but before Exceptional Items (5-6)	(366)	(339)	1143	(1052)	2204	3995
8 Exceptional Item (Profit from sale of Long Term Investments)	-	-	-	-	2609	2609
9 Profit/(Loss) from Ordinary Activities before Tax (7+8)	(366)	(339)	1143	(1052)	4813	6604
10 Tax Expense						
Current Tax	-	-	574	-	941	1330
Deferred Tax - Debit/(Credit)	(208)	(95)	(116)	(404)	(154)	24
MAT Credit	-	-	(108)	-	(108)	(118)
Short/(Excess) Provision for Tax for earlier years	-	-	-	(3)	-	-
11 Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	(158)	(244)	793	(645)	4134	5368
12 Paid-up Equity Share Capital (Face value of Rs.10/- per share)	565	565	565	565	565	565
13 Reserves Excluding Revaluation Reserves						31295
14 Basic and Diluted Earning per Share (Rs.)						
- including exceptional items	(2.80)	(4.32)	14.03	(11.41)	73.15	94.97
- excluding exceptional items	(2.80)	(4.32)	14.03	(11.41)	26.98	48.81

PART - II SELECT INFORMATION FOR THE THREE MONTHS ENDED 31ST DECEMBER, 2012

Particulars	Three Months Ended 31.12.2012 (Unaudited)	Three Months Ended 30.09.2012 (Unaudited)	Three Months Ended 31.12.2011 (Unaudited)	Nine Months Ended 31.12.2012 (Unaudited)	Nine Months Ended 31.12.2011 (Unaudited)	Year Ended 31.03.2012 (Audited)
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
- Number of Shares	3629826	3629826	3632326	3629826	3632326	3632326
- Percentage of Shareholding	64.23	64.23	64.27	64.23	64.27	64.27
2 Promoters and Promoter group shareholding						
a) Pledged / Encumbered						
- Number of Shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
b) Non-Encumbered						
- Number of Shares	2021734	2021734	2019234	2021734	2019234	2019234
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	35.77	35.77	35.73	35.77	35.73	35.73

PARTICULARS		Three Months Ended 31.12.2012
B INVESTOR COMPLAINTS		
Pending at the beginning of the quarter	Nil	
Received during the quarter	8	
Disposed of during the quarter	8	
Remaining unresolved at the end of the quarter	Nil	



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SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT FOR THE THREE MONTHS ENDED 31ST DECEMBER, 2012

(Rupees in Lakhs)

Particulars	Three Months Ended 31.12.2012 (Unaudited)	Three Months Ended 30.09.2012 (Unaudited)	Three Months Ended 31.12.2011 (Unaudited)	Nine Months Ended 31.12.2012 (Unaudited)	Nine Months Ended 31.12.2011 (Unaudited)	Year Ended 31.03.2012 (Audited)
Segment Revenue (net of Excise Duty)						
Net Sales from Operations						
a) Power Systems	5316	7417	12111	16156	27934	42068
b) Industrial Systems	5724	5960	7523	18592	21024	28983
Net Sales and Services	11040	13377	19634	34748	48958	71051
Segment Results						
Profit/(Loss) before Finance Costs, Exceptional Items & Tax						
a) Power Systems	(24)	(292)	492	(1028)	488	1503
b) Industrial Systems	370	488	1387	1908	3537	4744
Total	346	196	1879	880	4025	6247
Less:						
i. Finance Costs	314	294	424	933	955	1337
ii. Unallocable Expenses net of un-allocable income	398	241	312	999	866	915
Profit/(Loss) before Exceptional Items & Tax	(366)	(339)	1143	(1052)	2204	3995
Add : Exceptional Item	-	-	-	-	2609	2609
Profit/(Loss) before Tax	(366)	(339)	1143	(1052)	4813	6604
Capital Employed						
(Segment Assets - Segment Liabilities)						
a) Power Systems	14235	11650	19207	14235	19207	13237
b) Industrial Systems	8758	9703	7934	8758	7934	9030
Total Capital Employed in Segments	22993	21353	27141	22993	27141	22267
Add: Unallocable Assets less Liabilities	8222	10020	5128	8222	5128	9593
Total Capital Employed in the Company	31215	31373	32269	31215	32269	31860

Segments are identified as under:
 Power Systems = Transformers, Turnkey Projects for electrical sub stations and Maintenance Products
 Industrial Systems = Electric Motors, AC Variable Speed Drives and Gearless Machines

Notes :

1 The above statement of Financial Results has been reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 31st January, 2013. The Statutory Auditors have carried out Limited Review of the above Financial Results .

2 Previous year's/period's figures have been regrouped / recast / reclassified, wherever necessary.

Date : 31st January, 2013

Nikhil J. Danani
 Vice Chairman & Managing Director