



**Bharat Bijlee Limited**

Registered Office : Electric Mansion, 6th Floor, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025

**UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 30TH JUNE, 2011**

**Segmentwise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement for the Three Months Ended 30th June, 2011**

Particulars	(Rupees in Lakhs)			Particulars	(Rupees in Lakhs)		
	Three Months Ended 30.06.2011 (Unaudited)	Three Months Ended 30.06.2010 (Unaudited)	Year Ended 31.03.2011 (Audited)		Three Months Ended 30.06.2011 (Unaudited)	Three Months Ended 30.06.2010 (Unaudited)	Year Ended 31.03.2011 (Audited)
<b>1 Sales &amp; Services (Gross)</b>	12422	11436	76299	<b>Segment Revenue (net of Excise Duty)</b>			
Less: Excise Duty	1099	1012	6595	Sales & Services (net of Excise Duty)			
Sales & Services (Net)	11323	10424	69704	a) Power Systems	5073	6148	47577
Other Operating Income	169	83	725	b) Industrial Systems	6250	4276	22127
<b>Total Income</b>	<b>11492</b>	<b>10507</b>	<b>70429</b>	<b>Net Sales &amp; Services</b>	<b>11323</b>	<b>10424</b>	<b>69704</b>
<b>2 Expenditure</b>				<b>Segment Results</b>			
a) (Increase)/Decrease in stock in trade and work in progress	(2611)	(3950)	69	Profit before Interest, Exceptional Items & Tax			
b) Consumption of raw materials	10051	10570	48276	a) Power Systems	(194)	937	6065
c) Purchase of traded goods	735	187	2754	b) Industrial Systems	927	455	2487
d) Employees cost	1608	1488	5604	<b>Total</b>	<b>733</b>	<b>1392</b>	<b>8552</b>
e) Depreciation and Amortisation	189	208	893	Less:			
f) Other expenditure	1442	1076	6817	i. Interest	197	145	897
<b>Total Expenditure : (a + b + c + d + e + f)</b>	<b>11414</b>	<b>9579</b>	<b>64413</b>	ii. Unallocable Expenses net of un-allocable income	327	368	1797
<b>3 Profit from Operations before Other Income , Interest &amp; Exceptional Items (1-2)</b>	<b>78</b>	<b>928</b>	<b>6016</b>	<b>Profit/(Loss) before Exceptional Items &amp; Tax</b>	<b>209</b>	<b>879</b>	<b>5858</b>
4 Other Income	328	96	739	Add : Exceptional Item	2609	-	3381
<b>5 Profit before Interest &amp; Exceptional Items (3+4)</b>	<b>406</b>	<b>1024</b>	<b>6755</b>	<b>Profit before Tax</b>	<b>2818</b>	<b>879</b>	<b>9239</b>
6 Interest & Finance Charges	197	145	897	<b>Capital Employed</b>			
<b>7 Profit after Interest but before Exceptional Items (5-6)</b>	<b>209</b>	<b>879</b>	<b>5858</b>	(Segment Assets - Segment Liabilities)			
8 <b>Exceptional Item</b> (Profit from sale of Long Term Investments)	2609	-	3,381	a) Power Systems	12574	12752	12395
<b>9 Profit(+)/Loss(-) from Ordinary Activities before Tax (7+8)</b>	<b>2818</b>	<b>879</b>	<b>9239</b>	b) Industrial Systems	6037	4336	5654
10 Tax Expense				Total Capital Employed in Segments	18611	17088	18049
Current Tax	79	303	1872	Add: Unallocable Assets less Liabilities	17724	11450	12452
Deferred Tax - Debit/(Credit)	(11)	(11)	14	<b>Total Capital Employed in the Company</b>	<b>36335</b>	<b>28538</b>	<b>30501</b>
<b>11 Net Profit(+)/Loss(-) from Ordinary Activities after Tax (9-10)</b>	<b>2750</b>	<b>587</b>	<b>7353</b>				
12 Paid-up Equity Share Capital (Face value of Rs.10/- per share)	565	565	565				
13 Reserves Excluding Revaluation Reserves			27570				
14 Basic and Diluted Earning per Share (Rs.)							
- including exceptional items	48.66	10.39	130.11				
- excluding exceptional items	2.49	10.39	70.28				
15 Public Shareholding							
- Number of Shares	3632166	3635966	3632166				
- Percentage of Shareholding	64.27	64.34	64.27				
16 Promoters and Promoter group shareholding							
a) Pledged / Encumbered							
- Number of Shares	-	-	-				
- Percentage of shares ( as a % of the total shareholding of promoter and promoter group )	-	-	-				
- Percentage of shares ( as a % of the total share capital of the Company )	-	-	-				
b) Non-Encumbered							
- Number of Shares	2019394	2015594	2019394				
- Percentage of shares ( as a % of the total shareholding of promoter and promoter group )	100.00	100.00	100.00				
- Percentage of shares ( as a % of the total share capital of the Company )	35.73	35.66	35.73				

Segments are identified as under:  
Power Systems = Transformers, Turnkey Projects for electrical sub stations and Maintenance Products  
Industrial Systems = Electric Motors, AC Variable Speed Drives and Gearless Machines

**Notes :**

- There were no investor complaints pending at the beginning and at the end of the quarter. Nine complaints were received and duly resolved during the quarter.
- Previous year's/Period's figures have been regrouped wherever necessary.
- The above statement of Financial results has been reviewed and recommended by the Audit Committee and taken on record by the Board of Directors at its meeting held on 20th July, 2011. The Statutory Auditors have carried out Limited Review of the above Financial results.

Date : 20th July, 2011

Nikhil J. Danani  
Vice Chairman & Managing Director